

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: HSP Liquidation, LLC

Debtor(s)

§  
§  
§  
§

Case No. 19-11608

Lead Case No. 19-11608

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 05/19/2019

Plan Confirmed Date: 09/05/2019

Plan Effective Date: 09/13/2019

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Wind Down Trust

Name of Authorized Party or Entity

/s/ Shirley S. Cho

Signature of Responsible Party

10/20/2021

Date

Shirley S. Cho

Printed Name of Responsible Party

Pachulski Stang Ziehl & Jones LLP  
10100 Santa Monica Blvd., 13th Floor  
Los Angeles, CA 90067

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**Part 1: Summary of Post-confirmation Transfers**

|  | Current Quarter | Total Since Effective Date |
|--|-----------------|----------------------------|
| a. Total cash disbursements            | \$291,845       | \$8,409,861                |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$291,845       | \$8,409,861                |

**Part 2: Preconfirmation Professional Fees and Expenses**

|    |  |           |                          |                     |                      |                 |  |
|----|--|-----------|--------------------------|---------------------|----------------------|-----------------|--|
| a. |  |           | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |  |
|    | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor |           |                          |                     |                      |                 |  |
|    | Aggregate Total  |           |                          |                     |                      |                 |  |
|    | Itemized Breakdown by Firm   |           |                          |                     |                      |                 |  |
|    |  | Firm Name | Role                     |                     |                      |                 |  |
|    | i  |           |                          |                     |                      |                 |  |
| ii |  |           |                          |                     |                      |                 |  |

|    |   |           |                             |                        |                         |                    |
|----|---|-----------|-----------------------------|------------------------|-------------------------|--------------------|
| b. |   |           | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|    | Professional fees & expenses (nonbankruptcy)<br>incurred by or on behalf of the debtor <i>Aggregate Total</i> |           |                             |                        |                         |                    |
|    | <i>Itemized Breakdown by Firm</i>   |           |                             |                        |                         |                    |
|    |   | Firm Name | Role                        |                        |                         |                    |
|    | i   |           |                             |                        |                         |                    |
|    | ii  |           |                             |                        |                         |                    |
| c. | All professional fees and expenses (debtor & committees)  |           |                             |                        |                         |                    |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|---------------------------------------|----------------------|-----------------|----------------|--------------------------|
| a. Administrative claims    | \$5,921,255                           | \$149,052            | \$5,921,255     | \$5,921,255    | 100%                     |
| b. Secured claims           | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |
| c. Priority claims          | \$151,216                             | \$0                  | \$151,216       | \$151,216      | 100%                     |
| d. General unsecured claims | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |
| e. Equity interests         | \$0                                   | \$0                  | \$0             |                |                          |

**Part 4: Questionnaire**

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: 09/30/2022
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Timothy Daileader

\_\_\_\_\_  
Signature of Responsible Party

Authorized Signatory

\_\_\_\_\_  
Title

Timothy Daileader

\_\_\_\_\_  
Printed Name of Responsible Party

10/20/2021

\_\_\_\_\_  
Date